

Checklist assets

Surname, name:

Client code:

REAL ESTATE (houses, garages, storage rooms)

1. _____
2. _____
3. _____
4. _____

BANK ACCOUNTS, DEPOSITS, SHARES (please quote bank name, branch and bank details)

1. _____
2. _____
3. _____
4. _____

VEHICLES (Cars, boats)

1. _____
2. _____

LIFE INSURANCES (Insurance company, policy number)

OTHER ASSETS

LAST WILL (date, Notary)

WHOM TO CONTACT IN CASE OF DEATH?

SOLICITORS

ABACO ADVISERS | Tel.: +34 96 670 3750 | E-mail: legaldpt@abacoadvisers.com

FUNERAL SERVICES COMPANY

TANATORY | Tel.: +34 667 503 185 / +34 727 774 971